



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



In New York, prices were unchanged when compared to yesterday. The market tone was mixed, but usually ranged steady to instances fully steady entering the weekend. Demand was light to moderate, at times fairly good. Supplies were irregular, ranging closely balanced to adequate for extra large and sufficient to occasionally ample on large and medium. Breaking stock offerings were fully adequate to instances ample for the moderate to good demand. Light type hens were at least sufficient for the fair to moderate demand.

Prices to retailers, sales to volume buyers, USDA Grade A and Grade A, White eggs in cartons, cents per dozen.

MIDWEST REGIONAL All prices unchanged. Trade sentiment continued mostly steady. Retail demand was light to moderate and better into planned or ongoing features. Loose egg movement was light to fairly good. Supplies were closely balanced for jumbo and extra large and fully adequate to ample on the balance. Central states breaking stock prices were unchanged. Demand was fair to good with offerings fully adequate to ample. Floor stocks adequate to fully adequate. Trade sentiment steady.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	34-44	35-41
LARGE	33-43	34-37
MEDIUM	17-27	19-22

Prices delivered to store door:

	RANGE	MOSTLY
EXTRA LARGE	41-50	43-47
LARGE	40-49	41-43
MEDIUM	24-33	27-29

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY & Western PA .

Prices paid to producers.		
IA-MN-WI -	RANGE	MOSTLY
LARGE	16-25	20
MEDIUM	7-11	9
SMALL	5-7	

NORTHEAST REGIONAL Prices were unchanged, however asking prices for next week's deliveries were trending slightly lower on extra large eggs. Trade sentiment was mixed entering the weekend. Demand was light to moderate. Supplies were adequate to available for present trade requirements. Breaking stock offerings were fully adequate for normal processing schedules. Demand was noted as moderate. Spent hens were at least adequate for a fair to moderate demand. Slaughter schedules were reported as normal for the upcoming week.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	45-64	50-52
LARGE	39-53	44-48
MEDIUM	19-32	24-26

Northeast Area: CT, DC, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT.

NEW YORK Prices were unchanged on extra large, large and medium when compared to yesterday's values. Trade sentiment was steady entering the weekend. Retail demand was light to moderate, best where promotional activity was planned or in progress. Supplies were adequate to mostly available for current needs.

Prices delivered to store door:

	RANGE
EXTRA LARGE	53-57
LARGE	51-55
MEDIUM	31-35

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was steady to instances fully steady. Retail demand was fair to instances good with limited feature activity providing better interest. Food service movement was light to fairly good. Supplies were balanced to adequate on all sizes. Central states breaking stock prices were unchanged. Demand was fairly good to good with offerings fully adequate to ample. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment steady.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	51.5-60	53-56
LARGE	44.5-53	46-49
MEDIUM	22.5-31	24-27

South Central Area: AR, AZ, CO, KS, LA, MO, MN, OK & TX.

WESTERN Prices unchanged. The market tone was barely steady to weak with asking prices for next week unchanged on jumbo, 2-3 cents lower on extra large, unchanged to 1 cent lower on large, and 1 cent lower on medium. Retailer demand moderate. Offerings ample.

CALIFORNIA Prices unchanged. The market tone was barely steady to weak with asking prices for next week unchanged on jumbo, 2 cents lower on extra large, unchanged on large, and 1 cent lower on medium and small. Retailer demand mainly moderate. Offerings ample. Small benchmark price 40.

CALIFORNIA: California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE		RANGE
JUMBO	114	EXTRA LARGE	94
LARGE	77	MEDIUM	60

SOUTHERN CALIFORNIA:

Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE		RANGE
JUMBO	68-103	EXTRA LARGE	66-82
LARGE	64-67	MEDIUM	47-50

Prices to consumers major chains, metropolitan area, USDA Grade AA and Grade AA, white eggs in cartons, cents per dozen.

	RANGE		RANGE
JUMBO	259-309	EXTRA LARGE	219-289
LARGE	199-229	MEDIUM	179-199

SOUTHEAST REGIONAL Prices were unchanged. Asking prices for next week were trending unchanged on all sizes. The market tone was mostly steady entering the weekend. Retail and distributive demand was light to moderate. Supplies were adequate to available for present trade needs. Breaking stock offerings were fully sufficient for the moderate demand. Breaking schedules were normal. Light type fowl were at least adequate for the fair to moderate demand. Slaughter schedules were noted as regular for the upcoming week.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	43.5-61.25	45-48
LARGE	42-55.25	43-46
MEDIUM	21.5-29	22-26

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN & southern VA.

CENTRAL REGION BREAKING STOCK Prices were unchanged. Offerings were fully adequate to instances ample with demand fairly good to good. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	24-26.25	26
CHECKS & UNDERGRADES	13-17	13-15
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

EASTERN REGION BREAKING STOCK Prices were unchanged when compared to early week trading. Trade sentiment was steady. Offerings were fully adequate as graded loose eggs were diverted into breaking channels. Also, increased offerings of heavy weight eggs were reported. Demand was moderate. Floorstocks were sufficient for normal processing schedules. Cases broken under federal inspection for the week ending August 6, 2005 were 6% higher than the previous week and 3% more than the same week a year ago.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	23-28	25-27
CHECKS & UNDERGRADES	12-20	14-17
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION -W/E 06-Aug-05
(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,365,032	32,197	12,579	6,775	2,681	4,683
PW	1,306,849	30,618	12,294	6,608	2,994	4,323
LY	1,296,088	30,676	12,282	6,334	2,508	4,581
% PW	4%	5%	2%	3%	-10%	8%
% LY	5%	5%	2%	7%	7%	2%
2005	40,358,240	949,650	399,595	214,290	90,965	137,241
2004	37,828,797	898,327	362,963	198,434	86,101	129,848
% YTD	7%	6%	10%	8%	6%	6%

	CW	PW	LY
Average Yield Per Case - (Inedible Included)	41.20	41.20	41.57
Average Yield Per Case - (Inedible Excluded)	37.77	37.89	38.03

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases Broken		Liquid whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	548,988	40.2%	14,210	44.1%
PREVIOUS WEEK	523,006	40.0%	13,390	43.7%
LAST YEAR	508,467	39.2%	13,255	43.2%

SOUTHERN CALIFORNIA FROZEN Prices unchanged. Southern California breaking activity for the week ending 8/6 was 8% more than the previous week. Frozen demand fair with freezer stocks adequate.

Wholesale selling prices, f.o.b. shipping point (cents per lb. in 30 lb. containers)

	RANGE
WHOLE	40-43
WHITES	36-39
SUGARED YOLKS (MIN 43% SOLIDS)	63-66
SALTED YOLKS (MIN 43% SOLIDS)	61-64

CENTRAL REGION FROZEN Frozen whole egg and salted yolk ranged unchanged with whites and sugared yolk unchanged to 1 cent lower. Trade sentiment was steady to fully steady for frozen whole egg and frozen yolk products while whites were reported as mostly steady. Demand was seasonally fair for all frozen products with frozen yolk products drawing the most interest. Offerings were tight to adequate while existing floor stocks were very closely balanced to just adequate. Central States breaking stock prices were higher when compared to the previous week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

TRUCKLOTS	RANGE	MOSTLY
WHOLE	34-36	36
WHITES	29-32	
SUGARED YOLKS (MIN 43% SOLIDS)	57-60	58
SALTED YOLKS (MIN 43% SOLIDS)	55-57	

EASTERN REGION FROZEN Prices were irregular on whites, but the mostly prices on balance of items were unchanged to slightly higher when compared to a week earlier. Demand and trading was light to fair. Offerings were adequate for trade needs. Trade sentiment was irregular, but generally improved and was reported as at least steady. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 06-Aug-2005 were 5% more than the previous week, and 8 % more than a year earlier.

Wholesale selling prices (cents per lb. in 30 lb containers)

	TRUCKLOTS	(MIN. 25 CONT.)	LTL
	RANGE	MOSTLY	RANGE
WHOLE	34-38	35-37	41-45
BLENDS (/)	TFEWR		56-70
WHITES	29-33		36-47
SUGARED YOLKS (MIN 43% SOLIDS)	54-61	57-59	63-67
SALTED YOLKS (MIN 43% SOLIDS)	53-59	55-57	59-65

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

NATIONAL DRIED Mostly prices were slightly lower to unchanged on yolks, unchanged on whole, and unchanged to slightly higher on albumen and blends when compared to a week earlier. Trading was light to fair. Movement improved slightly but was still seasonally slow. Offerings were sufficient for trade needs. The undertone was steady but improved on yolks, whole eggs were steady with limited improvement, and whites were usually steady. Dried eggs processed under federal inspection for the week ending 06-Aug-2005 were 10% less than the previous week, but 7 % more than last year. The total year to date production on dried eggs produced was 6% above a year earlier.

Wholesale selling prices, dollars per lb., in containers, Trucklot and less-than-trucklot volumes.

WHOLE	1.18-1.45	MOSTLY	1.25-1.35
YOLKS	1.25-1.45	MOSTLY	1.35-1.45
ALBUMEN, SPRAY, DRIED	1.91-2.30	MOSTLY	2.00-2.12
BLENDS (WHOLE PLUS SWEETENER)	1.15-1.55	MOSTLY	1.20-1.35

NATIONAL LIQUID Pasteurized salt yolk reported from 42 to 47 cents fob with no pasteurized whites reported. Trade sentiment was steady to mostly fully steady for whole egg, steady for whites, and fully steady to firm for yolk. Offerings were adequate for all products. Demand was improved and was reported as good for all liquid products. Central states breaking stock prices were higher when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	CHANGE FROM LW
WHOLE	14	24-29.5	27.00	-.29
WHITES	20	11-14.5	13.85	.17
YOLKS	21	51-54	52.88	.79

CURRENT LOADS 109.00 FUTURE LOADS 47.50 TOTAL LOADS 156.50

*Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight-material may or may not be included. Load movement represents total movement within 6 regions.

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Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending July 30, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	211	415	10,366	8,160
Frozen	0	0	113	11
Dried	0	0	394	427
Total	211	415	10,873	8,598

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending July 30, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	148	323	4,301	4,741
Frozen	0	46	610	1,124
Dried	0	78	346	1,765
Total	148	447	5,257	7,630

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending July 30, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	14	17	130	271
Extra Large	2,244	10,860	132,613	99,686
Large	3,300	10,998	220,217	217,229
Medium	2,772	3,762	61,202	71,739
Ungraded	0	2,376	61,948	176,562
Misc	0	0	7,753	16,010
Total	8,330	28,013	483,863	581,497

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

COMMERCIAL EGG MOVEMENT

W/E 06-Aug-2005	CASES	(Receipts From Producers)	
REGIONS	(IN THOUS)	PW	LY
North Atlantic	239.4	-2	-4
East North Central	587.7	0	3
West North Central	282.8	3	5
South Atlantic	190.2	-3	-13
South Central	60.4	2	-14
West	208.7	5	12
Total	1569.2	1	0

Matched Plants reporting

Previous week 86

Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)

East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)

West (CA,CO,WA,OR,UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

Selected	CW	LW	PERCENT CHANGE	
Consuming Centers	(Thousands)		LW	LY
Atlanta	23.7	21.5	10	-7
Boston	3.4	3.6	-6	-3
Chicago	93.0	62.3	49	59
Detroit	19.5	23.3	-16	-18
Kansas City	2.9	3.0	-3	-28
Los Angeles	105.8	119.2	-11	20
New Orleans	6.0	7.0	-14	-27
New York	28.4	25.7	11	3
St. Louis	13.7	13.6	1	-39
San Francisco	18.3	19.2	-5	-6
Total	314.7	298.4	5	12
4 Week Moving Avg.	312.0			

NEW ENGLAND WEEKLY SHELL EGG REPORT

Aug 9, 2005

Prices paid per dozen Grade A Brown eggs in cartons delivered store door.

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	104	91	59	39
MOSTLY	-	-	-	-
NEW HAMPSHIRE	94-98	84-89	52-56	32-36
MOSTLY	99-100	86-87	54-55	34-35
RHODE ISLAND	103-107	90-94	58-62	38-42
MOSTLY	103	90	58	38
VERMONT	104-105	91-99	59-65	-
MOSTLY	104	91	59	-

COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 08/08/05	3,432	114,545	50,903
AM 08/01/05	3,491	118,501	47,724
CHG	-59	-3956	3179
PCT CHG	-2%	-3%	7%

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